

**energy
saving
trust**

Energy renovation of apartment buildings

What can Scotland learn from our European
neighbours?

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energy saving trust

- Trusted
- Impartial
- Audience reach
(13.7million online
users last year)

Context

- More than a third of homes are flats
- Flats tend to be older than the rest of the housing stock
- Decarbonisation needed if we are to meet our climate change targets
- Face same renovation challenges as single homes plus many more



Finding out how Europe is tackling the challenge

Initial search

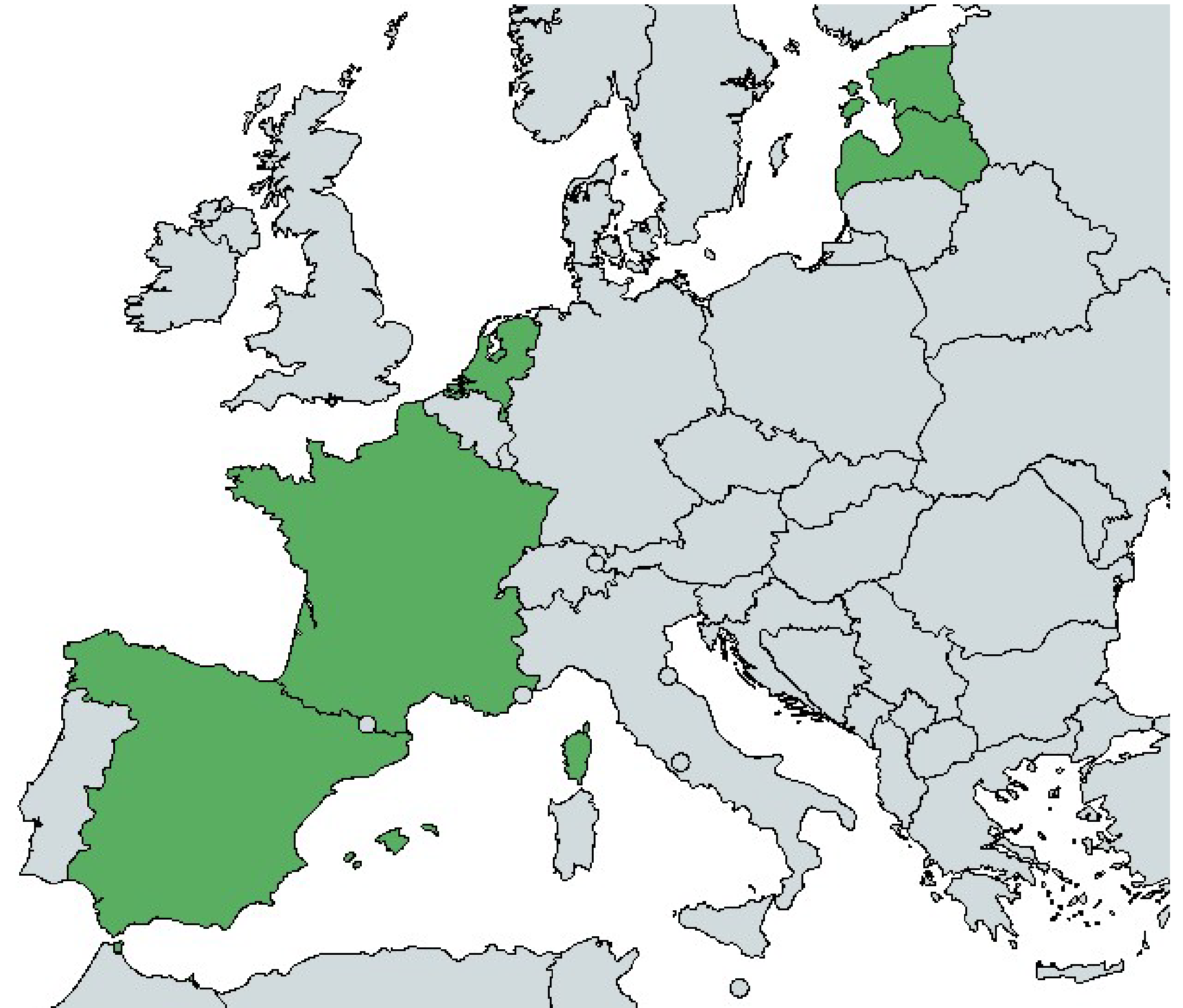
- Identified 46 policies and initiatives
- Coverage: Europe (inside and outside the EU)

In-depth analysis

- Selected 5 key policies for detailed case studies

Case study countries

- France, The Netherlands, Spain, Latvia, Estonia



Created with mapchart.net

Trends and learnings from case studies

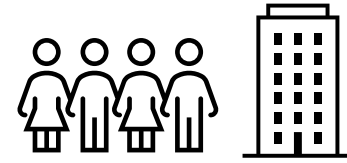


Renovated apartment building in Estonia
Credit: KredEx

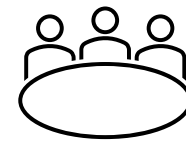
What's working?



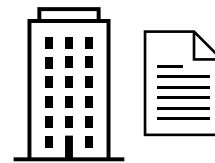
Expanding support beyond finance



Empowering and supporting homeowner's associations to act



Recognition of the challenges with collective decision making



Suitable tools in place, like building-level EPCs

Recommendations for Scotland

- Begin to develop targeted support packages
- Enhance existing advice provision
- Develop financing options for homeowner's associations
- Develop a framework for EPC assessment at a whole building level



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Thank you

