

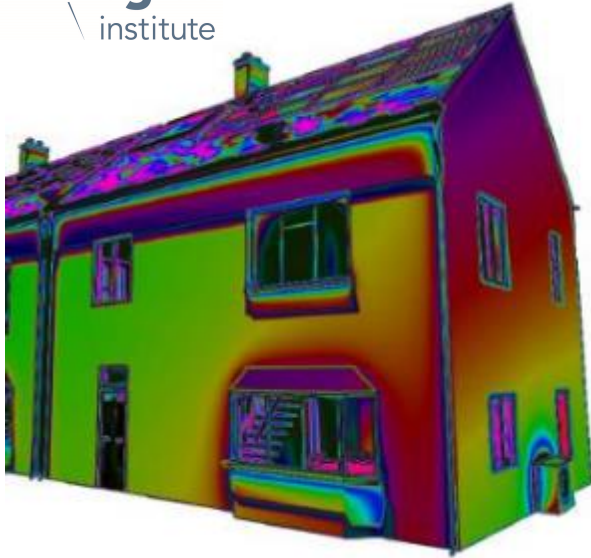
Learning from how people use heat at home to reduce UK CO₂ emissions

Scotland Heat Summit

Matthew Lipson
September 2016

ETI's Smart Systems and Heat Programme

Delivered by
CATAPULT
Energy Systems



“Creating future-proof and economic local heating solutions for the UK”

- Connecting together – the understanding of consumer needs and behaviour with the development and integration of technologies and new business models into...
- Delivering enhanced knowledge amongst industry and public sector
- Resulting in industry and investor confidence to implement from 2020 which enables a UK heat transition

ETI members



CATERPILLAR®



 **Rolls-Royce**




Department for
Business, Energy
& Industrial Strategy

EPSRC
Pioneering research
and skills

ETI programme associate

HITACHI
Inspire the Next

The Energy Systems Catapult will deliver Phase One of the SSH programme as a supplier to the ETI following the transition of the SSH programme team to the Catapult. From 2017 the Catapult will be responsible for delivery of Phase Two of the programme independently of the ETI.

Decarbonising heat is the most cost effective way to tackle climate change in the UK, but

Today fewer than

4%



have low carbon heating

and

90%



prefer gas central heating
given the choice

Rapid change is possible



25%

with central
heating



90%

with central
heating



We must focus on tackling 3 key challenges



1. Improve low carbon heat experiences
2. Simplify installations
3. Enhance control

Based on 5 stages of consumer research

Stage 1

Build on evidence
(>500 papers)

Stage 2

Found areas of
consensus and
contention
(workshops with
153 participants in
four parts of the UK)

Stage 3

Saw how home life
shaped heat use
(visited 30 homes 4
times in a year),
looked beneath what
people say (sensors),
related behaviour to
energy used (model
of 8 homes)

Stage 4

Quantified varying
heat practices
(surveyed 2,313
households at home)

Stage 5

Assessed solutions
(45 homes with
insulation, district
heat, heat pumps, or
'smart' controls) and
discussed smart heat
expectations (tested
concepts with 30
people)

Sensors



Partners



Improve low carbon experiences

People use heat to **warm up** and **cool down**



People use heat to clean themselves and their homes

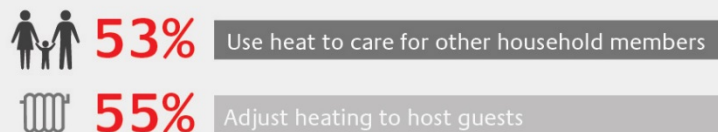


- Systems should allow people to use heat to get clean and comfortable in diverse ways

People use heat to promote health



People use heat to enrich relationships



People use heat to protect property



Simplify low carbon heating installations

Location limits what solutions will be available in any area



and many homes will need modifying to make sure solutions work well

- Design solutions that can be installed in a similar timeframe to replacing a gas boiler
- Encourage people to prepare their properties during renovations
- Enable people to consider thermal details when making renovation decisions
- Explain what solutions will work in each area

Enhance control



~£15 per week

on heating and hot water in 2014 this equated to an annual spend of £750 or ~£15 per week



80%

On average households use 80% of their energy for home heating and hot water



Rising Prices

The proportion households have spent on energy has risen 6% per year in the last decade



Control

People are frustrated that they cannot control how much they spend making their homes feel comfortable

- Public concern over heating bills conceals private confusion over what heat costs
- People hold very different views on how they think heat should be used
- Controls should help people get the heat experiences they want
- Improved controls could prove key to unlocking deeper decarbonisation

Consumer challenges to decarbonising heat



Improve low carbon heating experiences

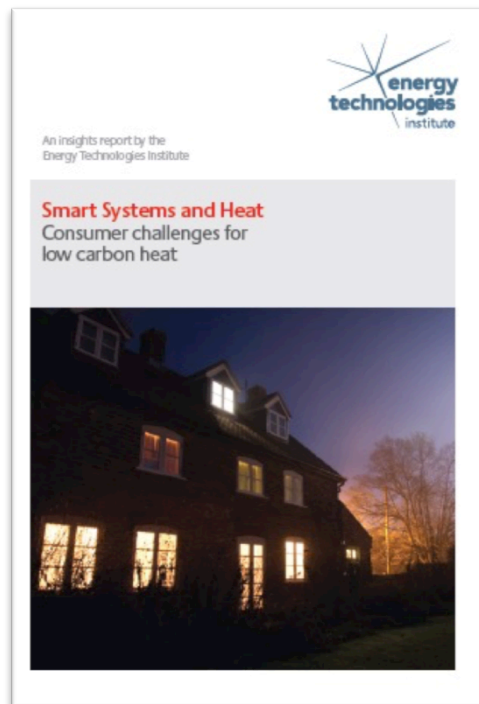


Make low carbon heat systems simple to install



Make low carbon heating easy to control

For more information



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Thanks

