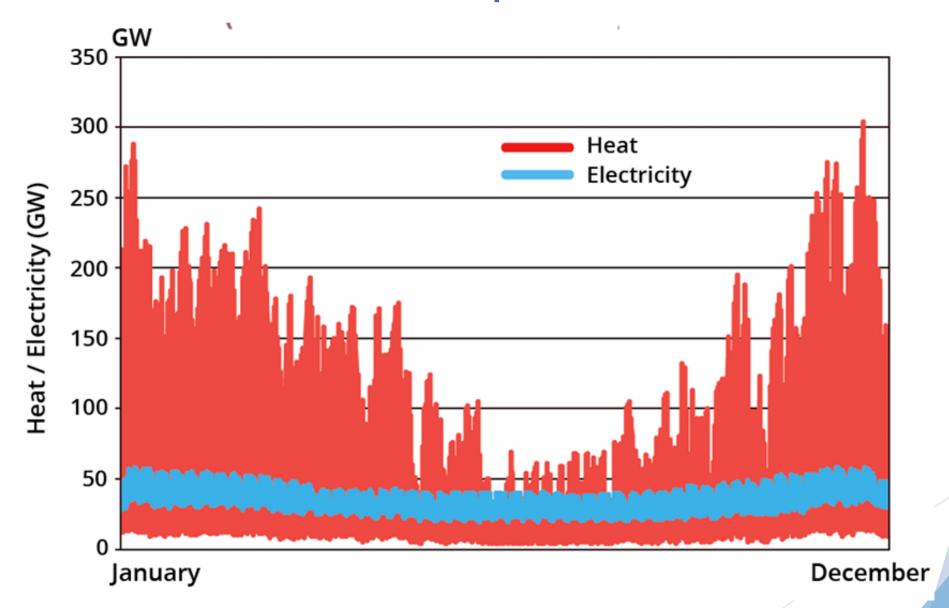
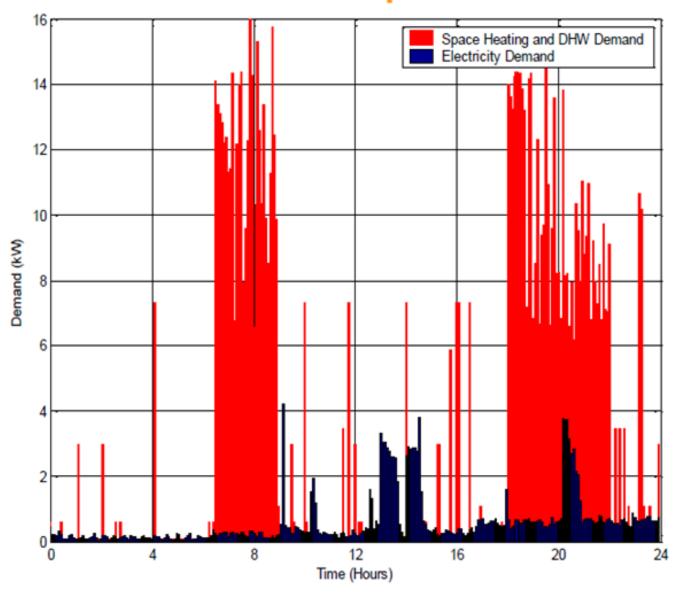
Energy system challenges - heat decarbonisation

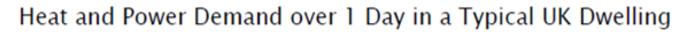
Dr Keith MacLean 15 September 2016

Annual heat and power demand



Residential heat and power demand





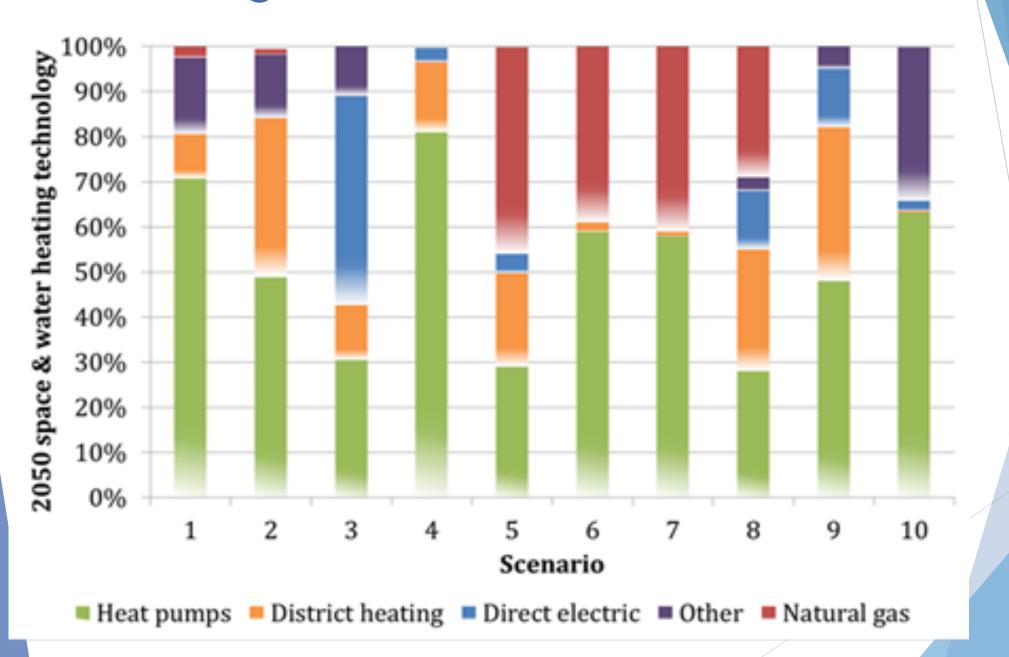
Heat - the challenge

- > Twice as much energy use as electricity
- ➤ Six times peak in winter (100 HPCs)
- ► Seasonal challenge for resilience/storage
- Lowest renewable heat in EU
- Worst housing
- People are happy
- ► Least understood/resourced

Mix of carbon reduction solutions

- ► Lower consumption through
 - building efficiency improvements
 - operational efficiency through e,g, district heating
- Decarbonisation of heat generation
 - repurpose gas grids with hydrogen
 - electrification (as grid carbon intensity reduces)
 - ▶ others? (bio-sources, solar thermal, geo-thermal)
- ► All major infrastructure investments

No agreement on decarbonisation route



Main options for heat

- ... are based on network solutions
 - gas
 - electricity
 - heat
- ... and have one thing in common MUST DIG A HOLE!!!



Conclusions - general

- ► Each solution has a role to play, but none is a silver bullet
- Choice of solution and/or the rate of deployment depends on
 - ► the non-cost impacts
 - ► local conditions
 - customer acceptance
 - ► not just simple economics

Conclusions - governance

- ▶ Big task, more manageable with
 - ► an early start, good planning and preparation
 - long term infrastructure investment programmes
- New governance arrangements should be introduced
 - strong city and local authority level involvement
 - skills knowledge and resource will be needed
- ▶ Pilot developments should be initiated

The challenge?

- ➤ 20,000 UK properties per week, every week for 20 25 years
- ► Investment needed = £100bn £320bn, depending on solution
 - ► Repurposing gas grids = lowest cost
 - ► Electrification and district heating = highest cost
- ► Main issues
 - ► Supply volume and cost
 - ▶ Distribution cost and disruption
 - ► Customer premises cost and disruption
 - ► Seasonal variations/storage

Main heat report

http://provpol.com/wp-content/uploads/2016/05/Heat-infrastructure-paper.pdf

Annexes

http://provpol.com/wp-content/uploads/2016/05/Heat-infrastructure-annexes.pdf

Contact

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Thank you for your attention! Any questions?